

Henry Financial Group

Investment Update

Friday, 4 November 2016



Investment Update

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|----------|-------------------------------------------|
| 10:00 am | 2016 Economic & Sharemarket update |
| 10:40 am | Morning Tea |
| 11:00 am | Fixed Interest & Your Portfolio |
| 11:40 am | Psychological Preparedness for Later Life |
| 12:30 pm | Lunch |

Lots of noise - the worry list

- Worry about worry
- Messy Australian election result
- Trump or Clinton what will happen?
- Brexit...
- China worries – shares, debt, property, currency
- Australian property bubble?
- Inquiry into Australian banks...
- Manufacturing slump globally..
- Terrorism ... impact on global markets
- Worries about Fed raising rates/rising \$US

Source: AMP Capital

Investment Update

Sharemarket Performance per annum since 1900:

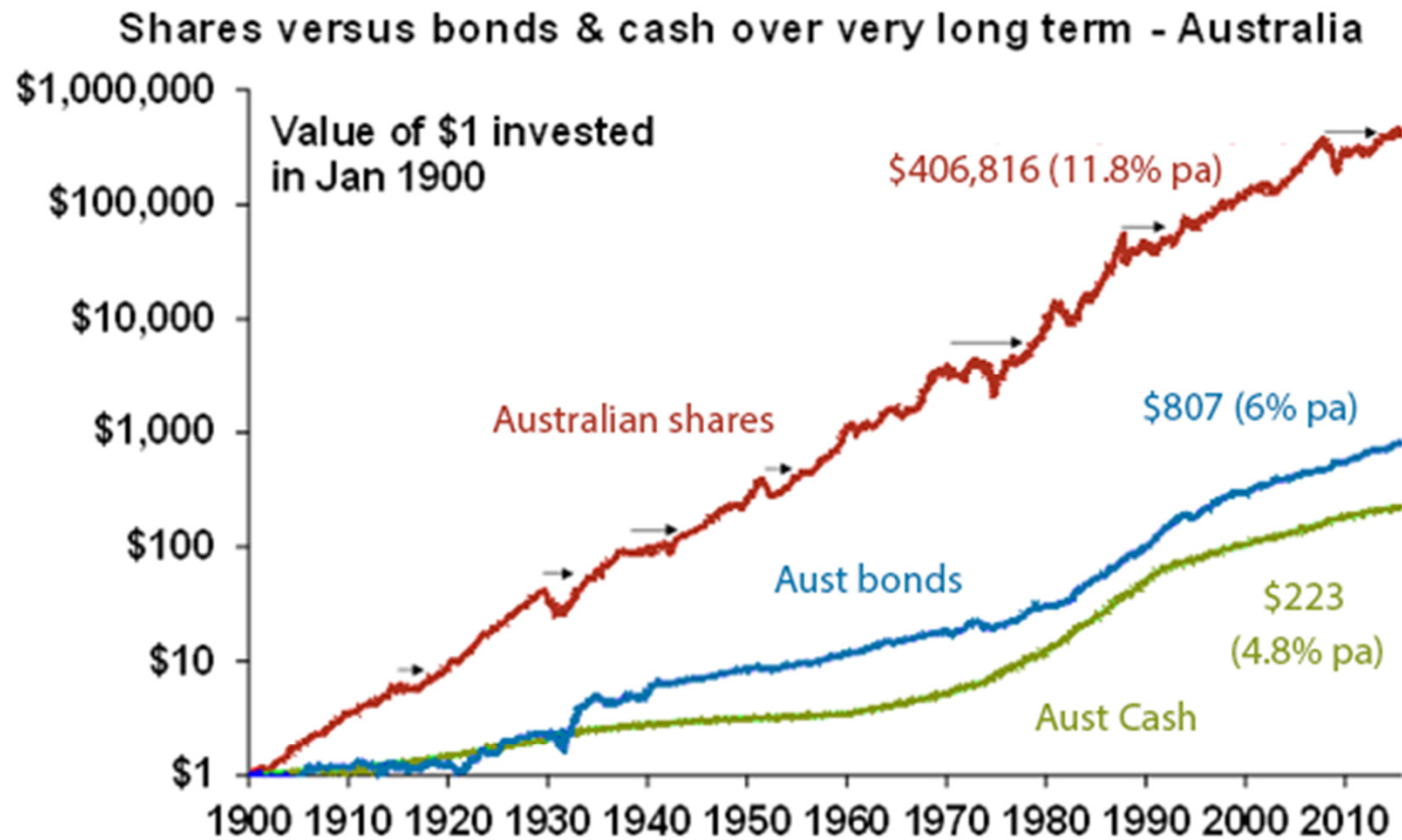
- Australian shares returned 11.6% pa
- US shares returned 9.8% pa

Investment Update



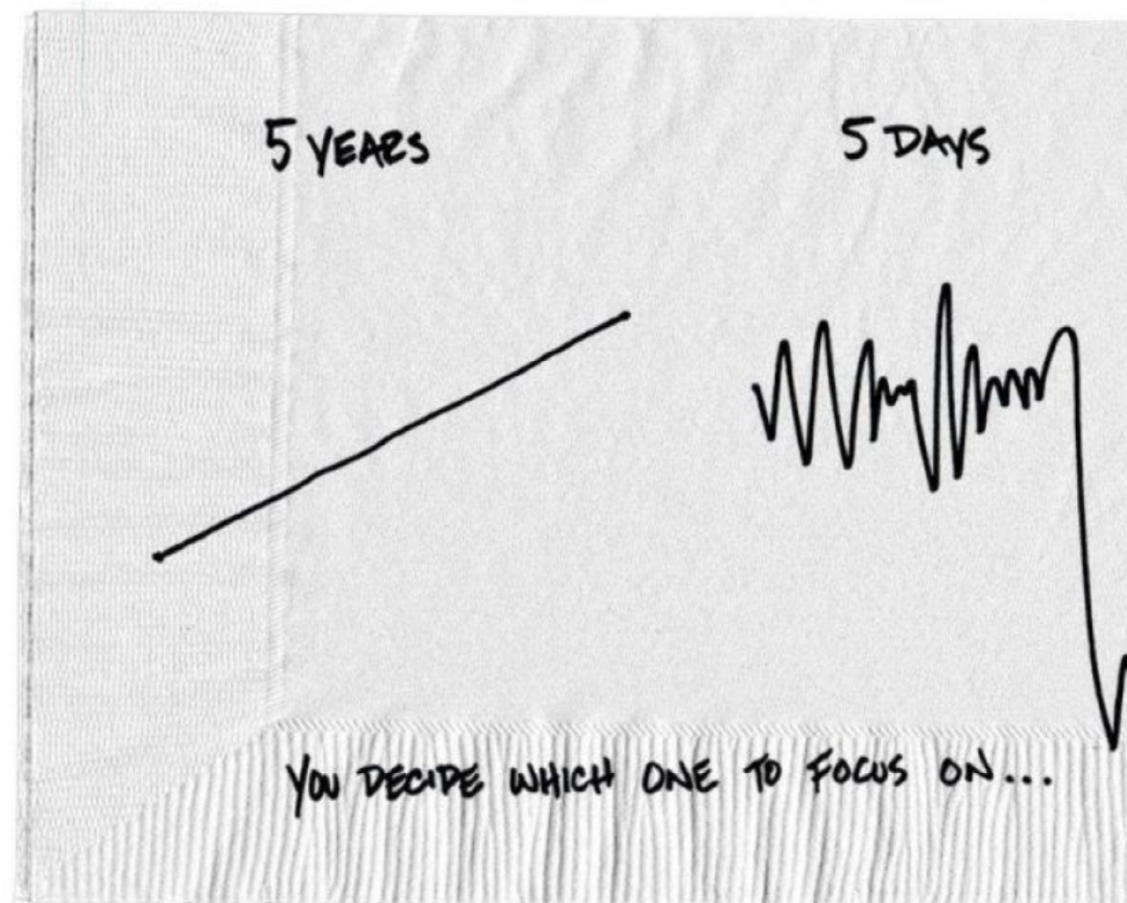
Source: ASX, AMP Capital

Investment Update



Source: Global Financial Data, AMP Capital

Don't let gloom and noise distract from your own financial goals



Richards, Carl (2016, June 27). No, Really: Just Ignore Day-to-Day Stock Market Fluctuations. *The New York Times*. Retrieved from <http://www.nytimes.com>

Beware of the crowd at extremes



Thank you

The image features a solid blue background with a subtle gradient. A prominent bright starburst or lens flare effect is located in the lower right quadrant, consisting of a central white point with multiple radiating lines of varying lengths, creating a sparkling appearance. The overall aesthetic is clean and professional.